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Q2 AND HALF YEAR REPORT 2015

Interim Consolidated Financial Statements

INTEX RESOURCES

INTERIM CONSOLIDATED FINANCIAL STATEMENTS

- Heads of Agreement with Atro Mining Vitali Inc still valid but limited progress has been made to come to completion.
- Following the reinstatement of the ECC in April 2015 – the Company experienced interest from a several players, but to date no concrete results of this has materialized
- Still support for Mindoro Nickel despite the noise from anti mining advocates brought about the reinstatement of the ECC in April 2015
- Commodities market is still to remain under pressure from softer demand – long term outlook for nickel is positive but timing for uplift is more unpredictable
- Operating loss (EBIT) for the period ended 30 June 2015 is USD 3.4 million vs USD 2.1 million for period ended 30 June 2014.

FINANCIAL RESULTS

(All numbers in brackets refer to comparable 2014 figures; profit and loss related figures compares to same period 2014 while balance sheet figures compares to figures as at 31 December 2014)

(USD 1 000)	Q2 2015	Q2 2014	01.01.-30.06.15	01.01.-30.06.14	01.01.-31.12.14
Loss from continued operations	-2 645	-838	-3 422	-2 018	-5923
Loss for the period	**-2 645**	**-838**	**-3 422**	**-2 018**	**-5923**

There was no capitalization of exploration and evaluation costs in the first half of 2015 or 2014. Capitalized exploration and evaluation costs amounted to USD 25.0 million as at 30 June 2015 (USD 26.0 million), the reduction of USD 1.0 million is due to stronger USD currency exchange rate. USD 24.2 million is related to the Mindoro Nickel project (USD 25.0 million).

Total exploration costs for first half of 2015 amounted to USD 0.3 million (USD 0.3 million) and was mainly expensed on community relations programs and administrative expenses directly related to the Mindoro Nickel project, and license fee in Norway.

For first half of 2015, net administrative expenses amounted to USD 3.2 million (USD 1.8 million). The loss for the period ended 30 June 2015 is USD 3.4 million (USD 2.0 million) and for second quarter 2015 USD 2.6 million (USD 0.8 million). The significant increase from first quarter 2015 relates to the expensed success fee of USD 1.9 million granted to Mr. Cusi and Mr. Fernandez in April 2015. This has no cash effect as the fee is settled against the sale of 6 675 000 treasury shares.

At the end of Q2 2015, cash and cash equivalents amounted to USD 2.0 million (USD 3.7 million). As at 30 June 2015, the cash reserves were held in NOK, PHP and USD and were entirely placed in bank deposits. Interest income on bank deposits was minimal during first half of 2015 and 2014. The group has no interest bearing debt.

In April 2015, the Board of Intex Resources granted Mr. Cusi and Mr. Fernandez, primary insiders, an additional success fee under a previous announced contract of NOK 15 million, total fee amounts to 20 million. This was used as collateral for the previous announced agreement of a sale of treasury shares to Double Concept Investments Ltd (DCI), a company controlled by Mr. Cusi and Mr. Fernandez. Due to this, the proceeds from the sale of treasury shares nor the payment of the success fell have no cash effect in the Company's accounts. As at 30 June, the settlement is expensed with NOK 5 million in 2014 and the additional NOK 15 million in 2015, there is a debt/receivable with the effect of nil in the balance sheet.

Book equity as at 30 June 2015 was USD 21.8 million or USD 0.24 per outstanding share (USD 23.0 million or USD 0.28 per share). The equity ratio was 73.2 per cent as at 30 June 2015 (78.6 per cent).

KEY PROJECTS AND PORTFOLIO SUMMARY

Mindoro Nickel, Philippines is a world-class nickel laterite deposit holding 3 million tons of contained nickel. The Definitive Feasibility Study with innovative green design features Mindoro Nickel with the smallest carbon-footprint of any nickel processing plant and one of the most cost-efficient per pound nickel, due to exceptional leach properties of the ore.

A proposed, 3-stage plan (each under substantially lower financial and technical risks than a full-scale project) is the focus of the Company's current realization plans. With a carbon-neutral footprint, independence of fossil fuels, and an economic break-even grade of 0.4 % Ni, below the geological minimum grade, as well as a range of valuable by products, Mindoro Nickel can potentially set new standards for the utilization of lateritic mineral resources.

Nordli Molybdenum, Norway is a porphyry-style Molybdenum-deposit in Hurdal, hosting an inferred resource with about 400 million pounds Mo. The project is under reduced developments due to weak prices and current molybdenum marked restructuring.

Zinc-exploration, Norway. Earlier studies by Intex have shown that central Norway has a large potential for commercial zinc deposits. Proprietary airborne geophysical data has revealed a number of new targets for follow-up exploration programs.

OPERATIONAL REVIEW

Realisation plan and partnership discussions. Early 2015, Intex signed a Heads of Agreement (HOA) with Atro Mining Vitali Inc (Atro) for the Mindoro Nickel project. The HOA stated that Intex would receive USD 5 -6 million in cash and a free carried equity interest of 8% in a fully financed project of up to USD 1 billion of project related expenses. Following the signing of the HOA the parties started the due diligence process. At this stage Intex lacks certain information to be provided by Atro, including an outline of the proposed development plan. The process has been significantly slower than anticipated and Atro has asked for more time to conclude the process. The HOA has not been terminated by any of the parties but there is no longer any exclusivity for Atro as previously announced. Following the reinstatement of the ECC in April 2015, the Company experienced interest from a number of industrial players, but the Company has not been able to move these processes forward as expected. The commodity market is still under pressure due to softer demand, and the recent devaluation in China puts an additional pressure on the commodity market. Direct Shipping Ore –opportunities do also gain more interest compared to processing projects such as Mindoro Nickel.

Social support and permitting: On 7 April 2015, The Department of Environmental and Natural Resources (DENR), acting on the instructions of The Office of the President of the Philippines, lifted the suspension and reinstated Intex' Environmental Compliance Certificate (ECC). Following this and in May 2015, Intex received a Cease and Desist Order (CDO) from the Office of the Provincial Governor of Oriental Mindoro, reminding the Company about the Provincial Ordinance no. 001-2002 "the 25 year moratorium on mining". This is the third CDO issued against the Company (the first one in 2008), and to date, none of the CDOs have been enforced. Early June the Company experienced noise from certain anti mining advocates brought about the reinstatement of the ECC in April 2015. Despite this noise by certain stakeholder groups and anti-mining advocates, Intex' assessment is that the reinstatement of the ECC has not largely changed the support for the Mindoro Nickel project. The Company is continuously seeking to build support for the project by the continuation of the successful social programs the Company is running, and the management of the Philippine operations closely monitors the situation.

New potential project in Norway: Intex is continuing its effort to establish a new copper-zinc mining venture in Norway in co-operation with North Atlantic Minerals Ltd (NAML). Intex and NAML have agreed to extend the deadline for signing of the formal shareholders' agreement to 30 September 2015. As the expansion of the project by the introduction of additional licences with the potential for earlier project development, the funding requirement of the Newco increased and consequently the funding completion by NAML is taking longer than originally anticipated. As previously stated, the Co-operation will be structured as a joint venture and earn in model, where NAML takes on the role as the active funding partner and operator and will earn an interest in the Newco (initially to be established by Intex) through an earn in model. It is anticipated that the work program and the Newco to be established shall commence re-estimation of the mineral resources stated by the Geological Survey of Norway, and carry out associated mining, metallurgical and environmental studies on exploration licences held by both NAML and Intex; as well as completing due diligence on the mining licences currently held by Hessjøgruva AS.

OUTLOOK

Despite a pressured commodity market and softer demand from China in particular, a majority of commodity research analysts are positive to the long-term outlook for the nickel market. Commodity analysts expect that the nickel market will head towards a supply deficit, but the timing of the shift is more unpredictable. Currently nickel trades around USD 4.7 lb/Ni, which is the lowest level in a 5-year perspective. In its Commodities Q3 Outlook dated July 2015 Citibank expects a nickel price of USD 6.33 lb/Ni, USD 8.22 lb/Ni and USD 10.43 lb/Ni for 2015,2016 and 2017 respectively.

Further on, it is no doubt that the arrival and application of Nickel Pig Iron (NPI) for the stainless steel industry still dominate the market. The total cost of producing nickel from NPI, both through blast furnance and rotary-kiln-electric-arc furnaces (RKEF) is relatively high, but the higher operating cost is compensated by lower capital requirement. Although a softer demand from China, China is still the main market for nickel. Currently a substantial part of the country's nickel comes from NPI production. The success of NPI in China is currently the backbone for the market of lateric nickel ore, where unprocessed laterite ore with 1.7-1.8% Ni is being shipped (DSO) in large quantities to China for NPI processing. Although the Mindoro Nickel project proposes a low total cost of production (USD 3.75 lb/Ni in a staged development), the low capital requirement in for DSO-operations yields the best short term return and attract highest interest from nickel players, and consequently it negatively impacts the interest for processing projects such as Mindoro Nickel. The Board is however firm in its opinion that the long term prospects for Mindoro Nickel is positive, and that it will yield value to the shareholders over the current market cap of the Company.

In spite of the softer market conditions, expectations on that the Philippine political processes on changing the mining policies will still be slow, the impact of DSO in the market, the Company makes every endeavor to maximize shareholder value by staying committed to the realisation plan for Mindoro Nickel. Although the Company has not reached any final solution regarding the Mindoro Nickel project, and the fact that is has not been able to move various initiatives forward as anticipated, the Board of the Company re-states its dedication and that it is fully committed to ensure that shareholder values are maximized.

As previously stated, the Company has limited financial flexibility and is dependent on either a refinancing, or receiving cash from the realization of the Mindoro Nickel project in order to have funds for 12 months of operation. The Board monitors the situation closely and will implement required measures in due time if required.

INTERIM CONSOLIDATED INCOME STATEMENT

(USD 1 000)	Notes	Non audited 2015 Q2	Non audited 2014 Q2	Non audited 2015 01.01-30.06	Non audited 2014 01.01-30.06	Audited 2014 01.01.-31.12
Continuing operations						
Other revenue		-	-	-	-	12
Exploration and evaluation costs	6	-108	-97	-279	-333	-601
Other operating expenses	6,7	-2 540	-775	-3 156	-1 766	-4 325
Operating loss		**-2 648**	**-872**	**-3 435**	**-2 099**	**-4 914**
Financial income		7	34	16	81	130
Financial costs		-3	0	-3	-	-1 157
Net financial items		**4**	**34**	**13**	**81**	**-1 027**
Loss for the period from continuing operations		-2 645	-838	-3 422	-2 018	-5 941
Income tax						-3
Deferred tax						21
Loss after tax for the period		**-2 645**	**-838**	**-3 422**	**-2 018**	**-5 923**
Loss for the period		**-2 645**	**-838**	**-3 422**	**-2 018**	**-5 923**
Basic and diluted earnings per share		0,04	-0,01	0,03	-0,02	-0,07
Other comprehensive income						
Other comprehensive income to be reclassified to profit or loss in subsequent periods:						
Net profit/loss on net investments in foreign operations		1 814	2 771	2 940	871	13 926
Exchange differences on translation of foreign operations		-1 902	-2 435	-3 244	-476	-14 903
Total comprehensive income for the period to be reclassified to profit or loss in subsequent periods:		-88	336	-304	395	-978
Actuarial gains/-losses on defined benefit plan						25
Total comprehensive income for the period/year		**-2 733**	**-502**	**-3 726**	**-1 623**	**-6 875**

INTERIM CONSOLIDATED BALANCE SHEET

(USD 1 000)	Notes	Non audited 30.06.2015	Audited 31.12.2014
ASSETS			
Exploration and evaluation assets		25 011	25 310
Propertly, plant and equipment	6,10	69	78
Financial long term assets		114	114
Total non-current assets		**25 194**	**25 502**
Accounts recievable		-	8
Other recievables		2 664	112
Cash and cash equivalents	8	1 966	3 667
Total current assets		**4 630**	**3 787**
TOTAL ASSETS		**29 824**	**29 289**
EQUITY			
Share capital	9	232	221
Other paid-in capital		72 486	76 505
Cumulative translation adjustments		16 987	13 520
Other equity		-67 867	-67 239
Total equity		**21838**	**23 007**
LIABILITIES			
Deferred tax		3 380	3 415
Other long term liabilities		346	366
Total long term liabilities		**3 726**	**3 781**
Trade payables		102	79
Other current liabilities		**4 158**	**2 422**
Total current liabilities		**4 260**	**2 501**
TOTAL EQUITY AND LIABILITIES		**29 824**	**29 289**

INTERIM CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

(USD 1 000)	Share capital	Other paid-in capital	Cumulative translation adjustments	Other equity	Total
Equity 1 January 2014	**270**	**93 124**	**-668**	**-62 841**	**29 885**
Share option costs		16			16
Profit/-loss for the period				-2 018	-2 018
Other comprehensive income		289	176	-69	396
Equity at 30 June 2014 2014	**270**	**93 430**	**-492**	**-64 929**	**28 279**
Equity 1 January 2015	**221**	**76 505**	**13 520**	**-67 239**	**23 007**
Share option costs	22	20		2 515	2 557
Profit/-loss for the period				-3 422	-3 422
Other comprehensive income	-11	-4 039	3 467	279	-304
Equity at 30 June 2015	**232**	**72 486**	**16 987**	**-67 867**	**21 838**

INTERIM CONSOLIDATED CASH FLOW STATEMENT

(USD 1 000)	Notes	Non audited 01.01.-31.06.15	Non audited 01.01.-30.06.14	Audited 01.01.-31.12.14
OPERATING ACTIVITIES				
Loss for the period from continuing operations		-3 422	-2 018	-5 923
Non-cash option expenses	7	1 956	11	
Non-cash impairment of immaterial assets				
Depreciation and other non-cash movements		12	13	436
Change in deferred tax		-35	-	112
Change in trade and other receivables		37	-101	160
Change in trade payables and other current liabilities		-199	-190	1 082
Change in financial assets				
Gains from sale of PPE				-12
Cash flow from operating activities		**-1651**	**-2285**	**-4144**
INVESTMENT ACTIVITIES				
Expenditure on property, plant and equipment	10	-5	-6	-56
Proceeds from sale of PPE	10			12
Cash flow from investment activities		**-5**	**-6**	**-45**
FINANCING ACTIVITIES				
Cash flow from financing activities		**-**	**-**	**-**
Net change in cash and cash equivalents		**-1656**	**-2291**	**-4189**
Cash and cash equivalents at start of period		3 667	8 532	8 532
Translation effects		-45	9	-676
Cash and cash equivalents at end of period		**1966**	**6250**	**3667**

NOTES TO THE INTERIM CONSOLIDATED FINANCIAL STATEMENTS

1. General information
2. Basis for preparation
3. Accounting policies
4. Estimates
5. Financial risk management
6. Segment information
7. Related parties
8. Composition of cash and cash equivalents
9. Shareholder and stock value
10. Assets

1 GENERAL INFORMATION

Intex Resources ASA and its subsidiaries is an exploration company with current activities in the Philippines and Norway.

2 BASIS FOR PREPARATION

This condensed consolidated interim financial report for the six months ended 30 June 2015 has been prepared in accordance with IAS 34, 'Interim financial reporting'. The condensed consolidated interim financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2014, which have been prepared in accordance with IFRSs (as adapted by the EU).

3 ACCOUNTING POLICIES

The same accounting principles and methods of calculation have been applied as in the Annual Report for 2014. Future effects of new accounting standards were described in the Consolidated Financial Statements for 2014.

4 ESTIMATES

The preparation of interim financial statements requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates.

In preparing these condensed consolidated interim financial statements, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements for the year ended 31 December 2014.

5 FINANCIAL RISK MANAGEMENT

Liquidity risk has increased and management have implemented cost reductions measures. Liquidity estimates are in line with year-end disclosures.

As described in the Annual report, the Company does not have sufficient funds for 12 months of operation. The Company has limited financial flexibility and is dependent on either a refinancing, or receiving cash from the realization of the Mindoro Nickel project in order to have funds for further operation.

The book value of capitalized exploration assets related to Mindoro Nickle Project (MNP) is assessed based on the going concern assumption. Any changes in this assumption may also influence the value of MNP.

6 SEGMENT INFORMATION

Management considers that the Group, by the end of the accounting period, has two business segments: Exploration and evaluation of mineral resources in the Philippines and in Norway. The Group's primary activity is the Mindoro Nickel project in the Philippines. The Group also has the Hurdal Molybdenum and Røros-Meraaker Zinc projects in Norway.

No revenue was generated through the continued operations for the accounting period ending 30 June 2015.

The figures in the following tables are all non-audited, except from the figures from the financial year ending 31 December 2014.

TOTAL CARRYING VALUE OF THE SEGMENTS ASSETS ALLOCATED TO THE DIFFERENT GEOGRAPHICAL AREAS IN WHICH THE ASSETS ARE BASED:

(USD 1000)	30.06.2015	31.12.2014
Philippines	24 609	24 977
Norway [1]	5 216	4 312
	29 824	**29 289**
① cash and cash equivalents held in Norwegian bank deposits	1 821	3 667

ADDITIONS TO TANGIBLE ASSETS AND CAPITALISATION OF EXPLORATION COSTS (WITH CURRENCY EFFECTS)

(USD 1 000)	01.01.-31.06.2015	01.01.-30.06.2014	01.01.-31.12.14
Philippines	260	392	109
Norway	-48	-6	-186
	211	**386**	**-77**

EXPENSED EXPLORATION AND EVALUATION COSTS ALLOCATED TO GEOGRAPHICAL AREAS

(USD 1 000)	Q2 2015	Q2 2014	01.01-30.06 2015	01.01-30.06 2014	01.01.-31.12.2014
Philippines	107	95	221	248	518
Norway	0	2	57	85	83
	108	**97**	**279**	**333**	**601**

DISTRIBUTION OF NET ADMINISTRATION COSTS INCURRED

(USD 1 000)	Q2 2015	Q2 2014	01.01-30.06 2015	01.01-30.06 2014	01.01.-31.12 2014
Philippines	221	273	432	664	1 243
Norway	2 320	502	2 725	1 102	3 082
	2 541	**775**	**3 157**	**1 766**	**4 325**
Salaries	295	397	617	996	1 806
Depreciation	9	8	12	14	33
Admin costs	2 237	370	2 527	756	2 486
	2 541	**775**	**3 157**	**1 766**	**4 325**

TOTAL SEGMENT EXPENSES

(USD 1 000)	Q2 2015	Q2 2014	01.01.-30.06 2015	01.01.-30.06 2014	01.01.-31.12 2014
Other revenue	-	-	-	-	12
Expensed exploration and evaluation costs	108	97	279	333	601
Net administration costs incurred	2 541	775	3 157	1 766	4 325
Operating loss	2 649	872	3 436	2 099	4 914
Net financial costs	4	34	13	81	1 027
Income tax expense	-	-	-	-	3
Deferred tax	-	-	-	-	-21
Loss from continuing operations	**2 645**	**838**	**3 423**	**2 018**	**5 923**

7 RELATED PARTIES

Reference is made to the stock exchange notice of 15 May 2014, regarding the sale of 8.9 million treasury shares at NOK 2.25 per share to Double Concept Investments Ltd (DCI), a company controlled by primary insiders Alfonso Cusi and Wilfredo Fernandez.

On 1 December 2014, the Board of Intex paid Mr. Cusi and Mr. Fernandez a success fee of USD 794 403 / NOK 5 006 250 and a provision for this cost was included in the accounts per 31 December 2014. This amount was withheld by the Company as collateral for the full payment of the treasury shares. The bonus represented an amount equal to 25% of the underlying forward contract. At the same time it was also agreed an extension of the settlement for the treasury shares until 30 January 2015. It was also agreed to set the price for the remaining 75% to NOK 2.35 per share.

On 30 January 2015, the Company extended settlement date to 20 May 2015, with an additional condition that Intex will have the right, but not the obligation, to buy back all the shares at the same price as they were sold for. This option needed to be declared by Intex within 5 days from the actual settlement of the shares by DCI.

On 22 April 2015 DCI partially settled the forward contract originally announced on 15 May 2014. 2 225 000 shares was settled at NOK 2.25 per share and 4 450 000 shares was settled at NOK 2.35 per share. The option as described above was not declared by Intex.

In April 2015, the Board of Intex Resources granted Mr. Cusi and Mr. Fernandez a payment under the previous announced contract of NOK 15 018 750, of which NOK 4 561 250 was withheld as a collateral for the settlement of the remaining part of the forward agreement. Due to this, the proceeds from the sale of treasury shares will have no cash effect in the Company's accounts.

On 13 May 2015, the Board of Intex Resources ASA and DCI resolved to adjust the number of shares in the forward contract from 8 900 000 shares to 8 615 958 shares. In addition, DCI settled 1 940 958 shares at NOK 2.35 per share, consequently the forward contract was fully settled. Following this transaction, DCI holds 8 615 958 shares in the Company, representing 9.40% of the outstanding shares in the Company and Intex Resources ASA holds 351 708 treasury shares representing 0.39% of the shares in the Company.

The Company entered into a service agreement with CLH Invest AS providing administrative and consultancy services to the Company. The services from CLH Invest AS will be provided by Mr. Christian L. Holst, Chairman of the Board of Intex Resources, and the services provided under this agreement are those over and above those duties normally covered by a non-executive Chairman. The original agreement covered the period 1 November 2014 to 20 May 2015 with a fee of a monthly retainer of NOK 75 000. The agreement was extended from 21 May with a new monthly fee retainer of NOK 50 000.

In first half of 2015, USD 20 380 has been expensed as personnel cost based on the Company's option incentive program to board members and employees (2014: USD 16 234).

8 COMPOSITION OF CASH AND CASH EQUIVALENTS

The cash reserves are currently placed in bank accounts. The following table shows the exposure of the Group's cash and cash equivalents in currencies other than the presentation currency and the effect on the Group´s equity at 30 June 2015 if the specified currencies had appreciated/ depreciated by 10 per cent and all other variables remained constant.

(1 000)	Denominated currency (DC)	FX rate 31.03.15 vs USD	Carrying amount	Equity effect of +/- 10% change in FX rate
PHP	5 152 967	45,0880	114	+/- 11
NOK	14 336 665	7,8927	1 816	+/- 173

9 SHAREHOLDER VALUE AND STOCK VALUE

The share price at 30 June was NOK 1.45, down NOK 1.15 compared to the closing price at the end of 2014. As at 30 June 2015, total shares were 91.7 million, fully diluted 92.6 million, of which 0.4 million shares were held in treasury. The Company's market capitalization as at 30 June 2015 amounted to USD 16.8 million or NOK 132.9 million. Cash and cash equivalents as at 30 June 2015 amounted to USD 1.7 million, corresponding to USD 0.02 or NOK 0.17 per share.

As at 30 June 2015 the 20 largest shareholders, including Intex Resources ASA, held 48.85% of the total shares.

20 largest shareholders 30.06.2015	No of shares	Ownership in % of total shares
LGT BANK AG	8 615 958	9,40 %
DNB NOR MARKETS, AKSJEHAND/ANALYSE	4 859 000	5,30 %
VESLIK	3 223 754	3,52 %
MYKLEBUST	3 135 851	3,42 %
MERCUR EIENDOM AS	2 691 977	2,94 %
TONSENHAGEN FORRETNINGSSENTRUM 2 A	2 320 625	2,53 %
SPENCER TRADING INC	2 169 807	2,37 %
SIX SIS AG	2 114 153	2,31 %
J.P. MORGAN CHASE BANK N.A. LONDON	2 100 000	2,29 %
MATHIAS HOLDING AS	2 000 000	2,18 %
SIX-SEVEN AS	1 338 925	1,46 %
VPF NORDEA AVKASTNING	1 330 980	1,45 %
J.P. MORGAN LUXEMBOURG S.A.	1 326 354	1,45 %
VERDIPAPIRFONDET DNB SMB	1 280 344	1,40 %
DAMIMA INVEST AS	1 259 000	1,37 %
LANDSBANKINN HF	1 239 470	1,35 %
ØYRIKE AS	1 009 808	1,10 %
NORDPOLEN INVEST AS	1 000 000	1,09 %
BOULDER HOLDING AS	888 223	0,97 %
UBS SWITZERLAND AG	878 559	0,96 %
Other	46 893 879	51,15 %
Total	**91 676 667**	**100.00 %**

10 ASSETS

There has been no material addition of tangible and intangible assets during first half of 2015 or 2014.

RESPONSIBILITY STATEMENT

We confirm, to the best of our knowledge, that the condensed consolidated set of financial statements for the period 1 January to 30 June 2015, has been prepared in accordance with IAS 34 – Interim Financial reporting, and gives a true and fair view of the Group's assets, liabilities, financial position and profit or loss as a whole.

We also want to confirm, to the best of our knowledge, that the interim report includes a fair review of important events that have occurred during the first six months of the financial year and their impact on the condensed set of financial statements, a description of the principal risks and uncertainties for the remaining six months of the financial year, and major related parties transactions.

Oslo, 19 August 2015
Board of Directors, Intex Resources ASA

Christian L. Holst Chairman	Thomas Brager Carlsen Board Member	Tone Bjørnov Board Member

Henno Grenness
President & CEO

FINANCIAL CALENDAR:

Q4 Financial Report 2014, 26 February 2015
Q1 Financial Report 2015, 20 May 2015
Annual General Meeting, 20 May 2015
Q2 Financial Report 2015, 20 August 2015
Q3 Financial Report 2015, 19 November 2015